

Solving for X:

Battleground Baseline Survey of Latinx Voters

Why Now

Equis (X) is working to create a better understanding of Latinx communities and investing in innovative approaches to reach and engage them.



Why Now

- → Need to Set New Watermark: Progressives cannot win without maximizing Latinx turnout and support:
- → Not a Monolith: Need to understand the nuance of the community and be smart about reaching them
- → 2020 is a Game of Margins. Trump does not need to win a plurality of Latinx voters, just shave enough off the margins.
- → Progressives need to make new inroads now. This population will only continue to grow over the coming years.

Why Now

We are engaging in the largest Latinx-focused research project of the cycle. This project will:

- Provide a deeper understanding of key Latinx subgroups, identifying softness and opportunity;
- Test regionalized and localized messaging;
- Improve the effectiveness of existing engagement tactics;
- Identify barriers and motivations to voting;
- Discover best practices for getting accurate sentiment of Latinx voters



Overview and Methodology



Methodology

- 8100 Interviews with Registered Hispanic
 Voters across 11 States
- Samples Representative of State
 Population (age, gender, party affiliation)
- July 8 29 (pre-El Paso, MS raids, Economic Turbulence)
- Multi-Modal
 - ☐ Phone: Cellphones & Landlines
 - ☐ Online: Multi-Recruitment Methods
 - ☐ Bilingual

State	Sample Size					
AZ	700					
CA 10, 21, 25	400 (each)					
СО	700					
FL	1200					
MI	500					
NC	500					
NM	700					
NV	600					
TX	1000					
VA	VA 500					
WI	500					



Research Team

Melissa Morales: Research Director

Latino Decisions: Michigan & Wisconsin

TargetSmart & Chambers Lopez Strategies, LLC: Texas, North Carolina & Virginia

Global Strategy Group: Florida

GBAO: New Mexico, Nevada, Colorado & Arizona

Myers Research: Qualitative for Select States

Key Takeaways



Quick (New) Takeaways

- TBD ON DJT: Donald Trump is unpopular overall, with high disapproval on his handling of immigration and health care. That significant drag has kept his approval ratings on the economy far below the general population, dipping into the mid 30s in important battleground states like Colorado and Wisconsin. A plurality of respondents (60-70+ in every state) have not seen their personal financial situation improve.
- Mind the Gender Gap: A large gender gap exists with Latinas consistently leaning more progressive than their male counterparts. The extent of the gender gap in the Latino community is striking when compared to other demographic groups at about 2.5 to 3 times greater than both the White or African American gender gaps.

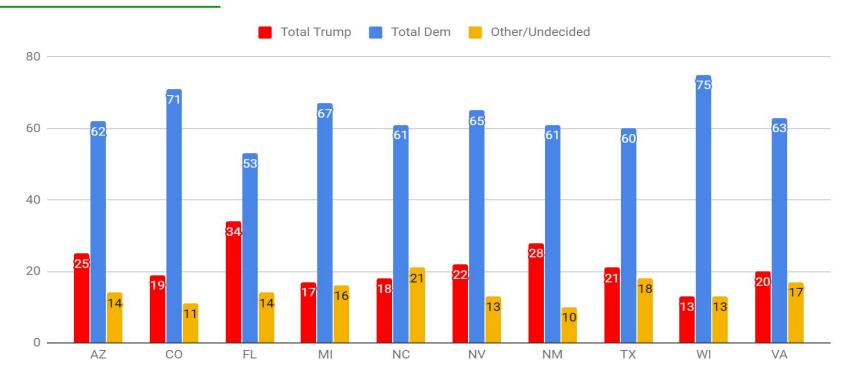
Quick (New) Takeaways

- Anger Alone Doesn't Trump Excitement: (a) <u>A gap of as much as 30 points</u> in some states between Motivation & Excitement (varies by subgroup) suggests that the negative tone about Hispanics in the national discourse could potentially suppress voter enthusiasm and (b) anti-Trump sentiment doesn't automatically or always translate down ballot.
- Important Variance By and Within States: While there are some broad similarities across states, we do see critical and important nuances by state. For example:
 - When digging into age and gender in Michigan, we not only find a **26 point gender gap on Trump re-elect**; but can further pinpoint middle aged men as the subgroup with highest Trump support.
 - In places like Florida, there are big differences in sentiments among subgroups. Among Cuban-Americans, **those under age 45 are showing a stark shift** with those over. A 53% majority of Cuban-Americans under 45 disapprove of the job Donald Trump is doing.

Emergent Best Practices

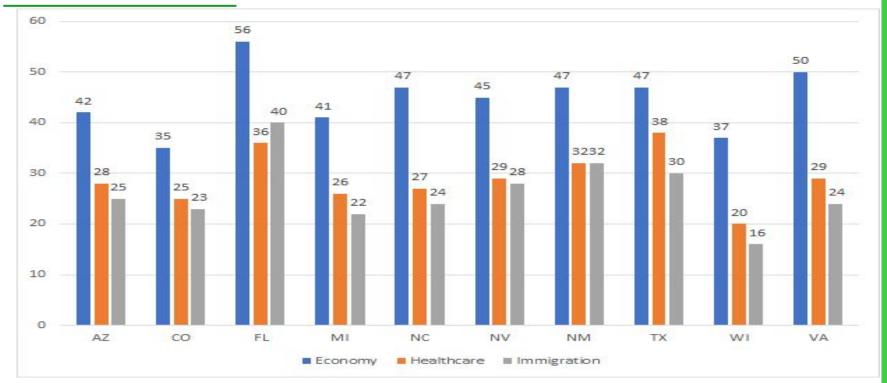
- Multi-Modal Necessary: Reaching this diverse population requires a balance, online outreach, cell vs. landline; and of course Spanish vs. English.
- State Specific Differences: We do see differences in Mode by State:
 - In TX, we found that phone respondents were more likely to take the survey in Spanish and more likely to be born outside of the US while online respondents tended to be younger, more Democratic and more female.
 - ☐ In Florida, Phone and Online Text-To-Web skewed more male, while online panels had a much greater ratio of women.
- Importance of Sample Size: We should be careful about making national generalizations or assumptions about the Latino community and Latino Voters based off of small samples.

Re-Elect: Trump Underwater in Every State



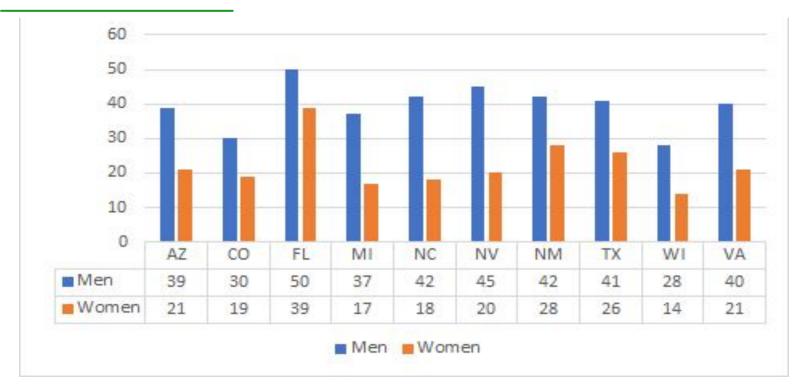


Latinos Disapprove of Trump on Immigration/Healthcare But Mixed Approvals on The Economy



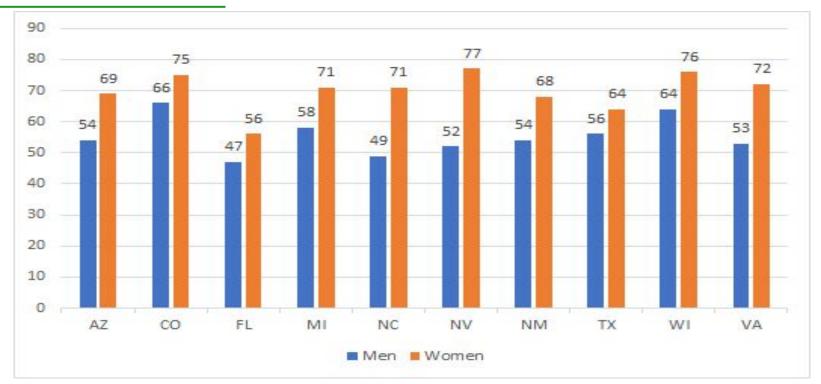


Striking Gender Gap in Trump Approval





Similar Gender Gap in Dem Candidate Support





Latinos More Motivated than Excited

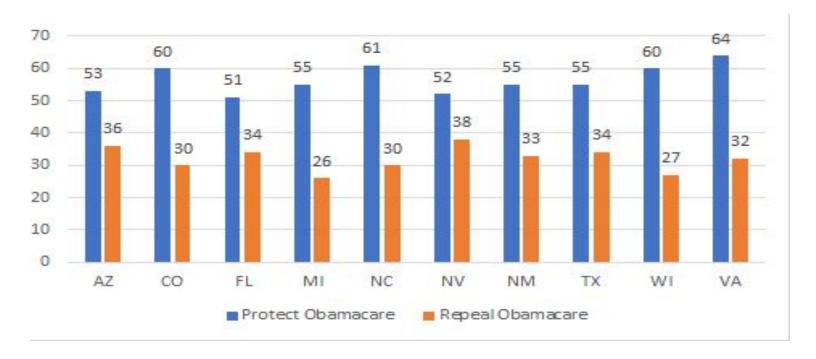
State	AZ	СО	FL	MI	NC	NV	NM	TX	WI	VA
Very Motivated	69	78	73	69	69	67	72	69	73	73
Very Excited	46	48	52	52	50	44	47	48	46	58
Gap	-23	-30	-21	-17	-19	-23	-25	-21	-27	-15



Issue Takeaways

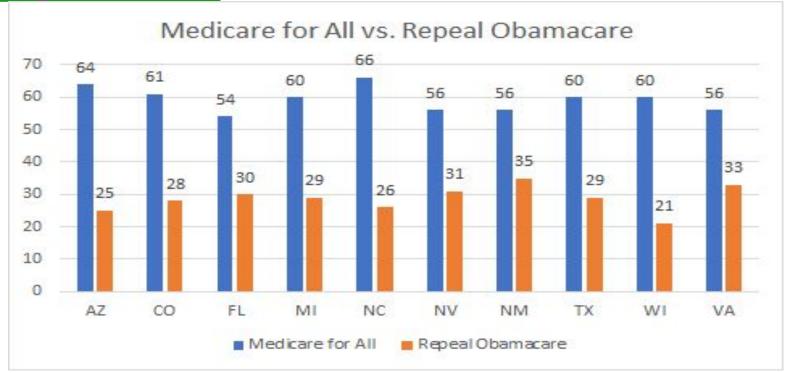


Majority of Latino Voters Are Pro-Obamacare





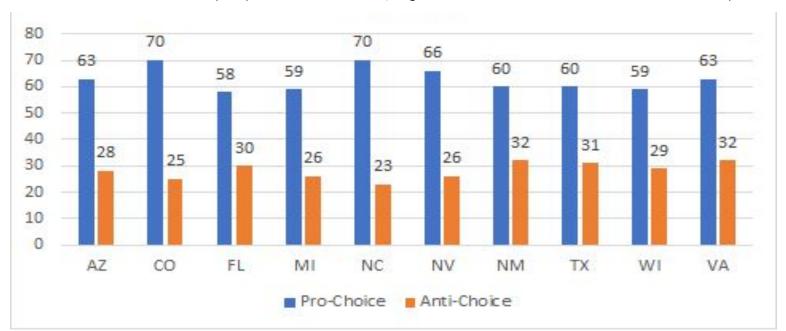
Branding Matters: Healthcare Support Increases when Using Medicare-For-All vs. Obamacare





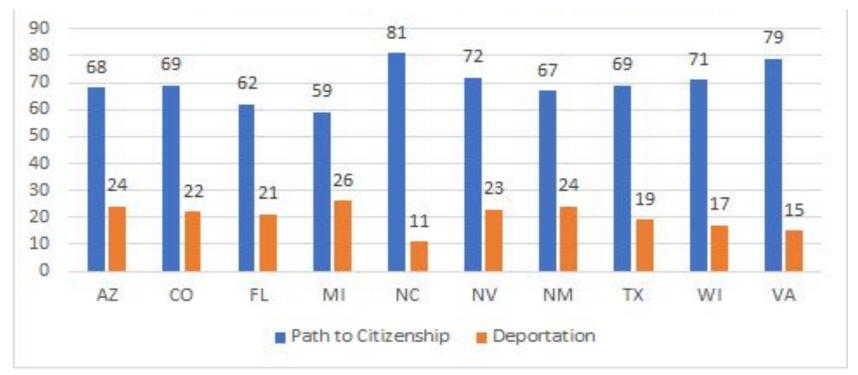
Across All States, Majority of Latinos are Pro-Choice

Q. Women's health care decisions, **including abortion**, should be made by her privately along with her doctors, family, and her own beliefs. It's not up to politicians to make a judgment about when a woman should become a parent.





Majority of Latinos Support Path to Citizenship for Undocumented Immigrants





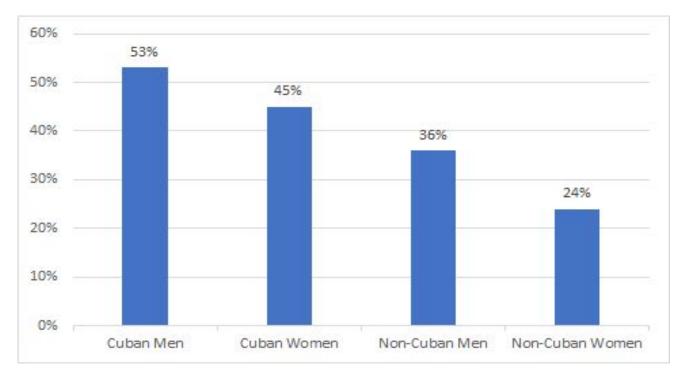
State Takeaways



Traditional Battlegrounds (FL, NM, NV, CO)

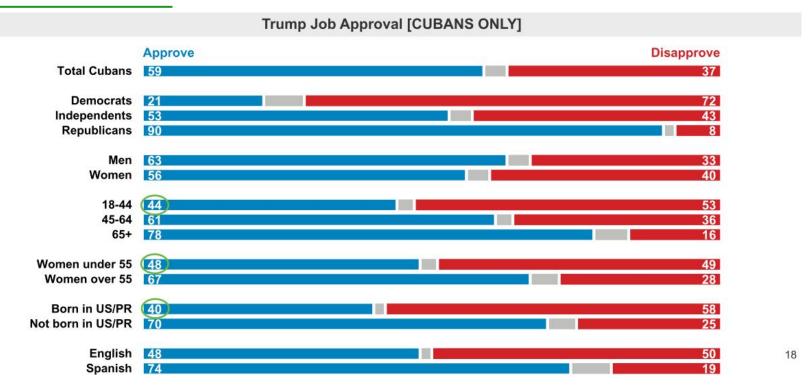


Florida: Large Gap Between Cuban & Non-Cuban Latinos on Trump Re-Elect

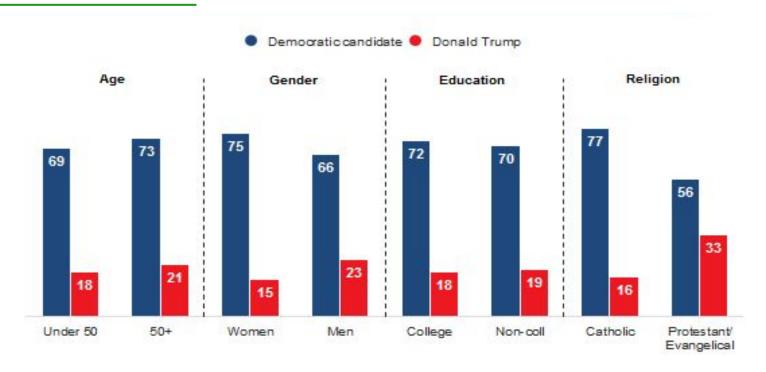




Florida: Key Differences within the Cuban Population

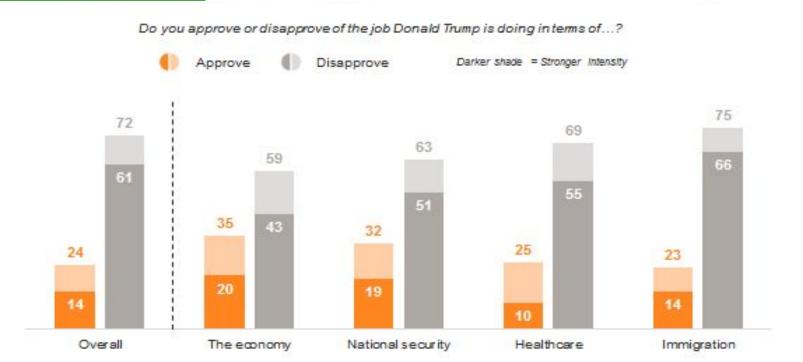


Colorado: Overall More Progressive than Other Mountain West States



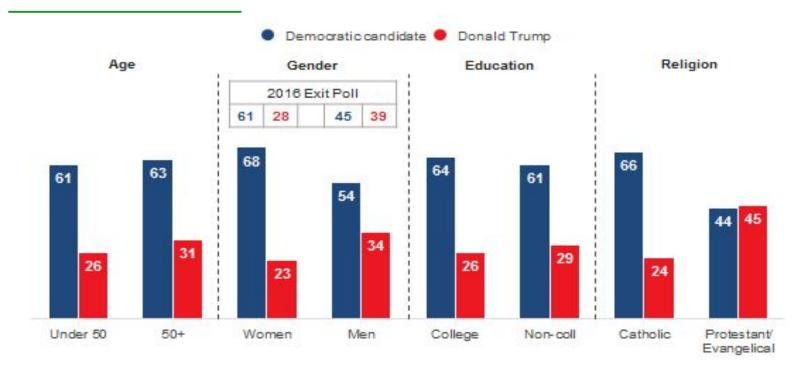


Colorado: Very High Disapproval on Immigration



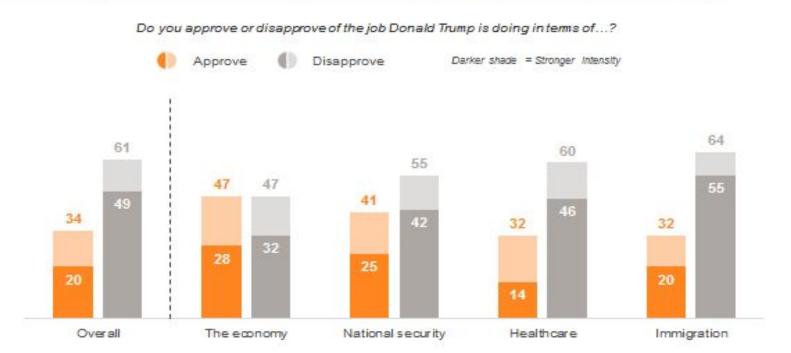


New Mexico: Latinas Outperforming 2016 Support



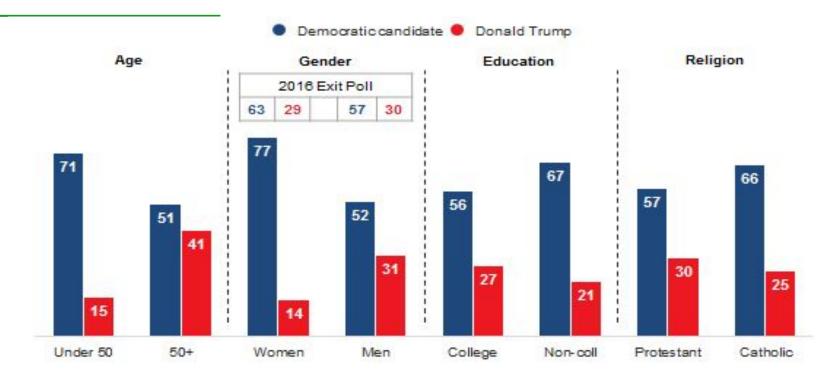


New Mexico: Voters Split on The Economy



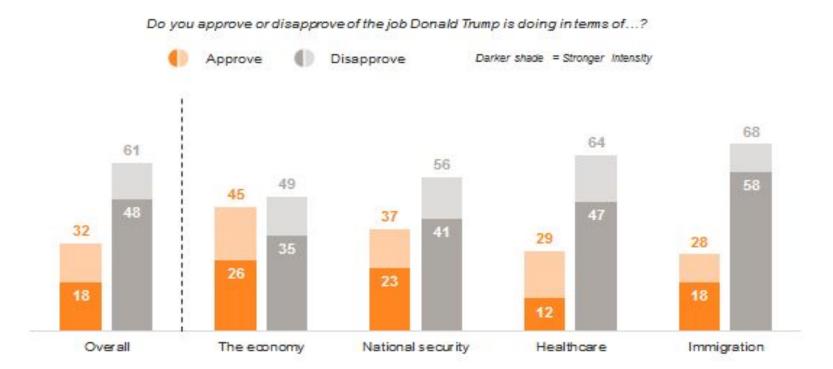


Nevada: Latinas Outpacing 2016 Exits by 14 Points





Nevada: Latino Voters Split on the Economy

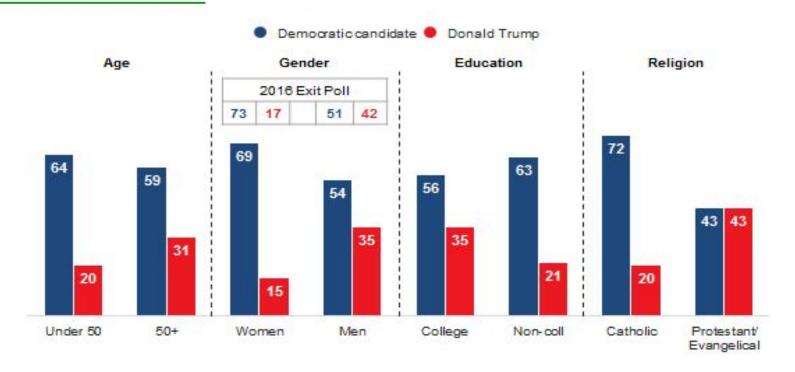




Emerging Battlegrounds (AZ, TX)



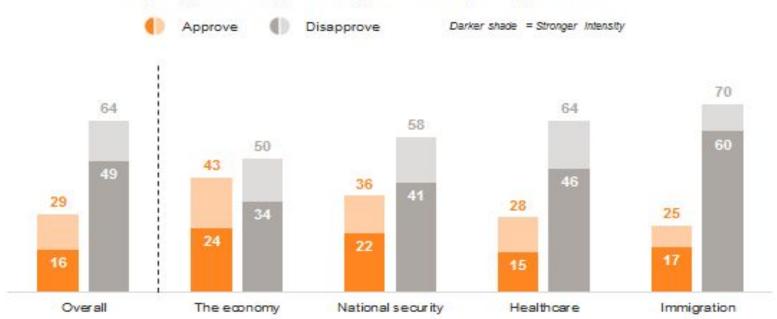
Arizona: Large Gender & Religion Gaps





Arizona: Mixed Issue Approval

Do you approve or disapprove of the job Donald Trump is doing in terms of ...?





Texas: Majority Would Vote for Dem Over Trump

6-in-10 Latinx voters in Texas would vote for the Democrat against Trump

Just ~1-in-5 would vote to re-elect Trump

18% ******************

And ~1-in-5 are still undecided - 17% lean towards the Democrat, 9% lean towards Trump, 24% would vote for a third party, and 50% are firm undecideds.

0.10 If the 2020 general election for President were held today, would you vote to re-elect Donald Trump, or vote for the Democratic candidate

Texas: Trump Underperforming 2016 Exits



Would vote to re-elect Trump in 2020

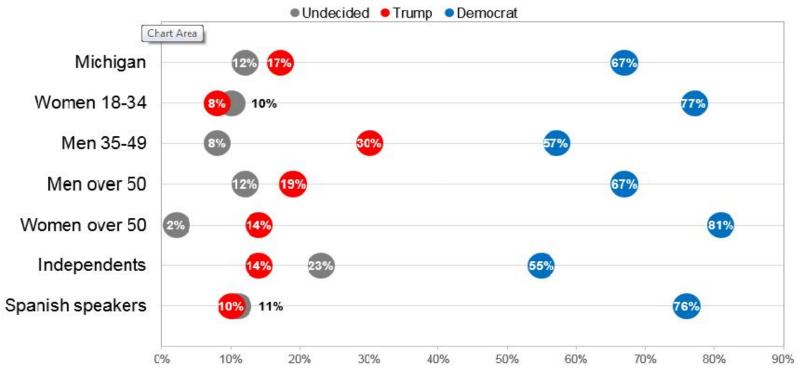


Voted for Trump in 2016 according to exit poll

Battlegrounds Where Latinx Population Can Tilt the Election (WI, MI, NC, VA)



Michigan: Latinas Support Dem by Large Margins; 1 in 3 Middle-Aged Latino Men would vote for Trump



North Carolina: Majority Choose Dem Over Trump; High Undecideds

6-in-10 Latinx voters in NC would vote for the Democrat against Trump

18% ************************

Less than 1-in-5 would vote to re-elect Trump

21%

And ~1-in-5 are still undecided - 17% o lean towards the Democrat, 9% lean towards Trump, 34% would vote for a third party, and 36% are firm undecideds.

North Carolina: Trump Underperforming 2016 Exits



Would vote to re-elect Trump in 2020



Voted for Trump in 2016 according to exit poll

Virginia: Striking Gap Between Urban & Rural Voters

	Trump Mean Thermometer	Warm - Cool Margin	Approval Margin	
Rural/Suburban	36"	-26	-25	
Urban	29*	-44	-49	
Liberal	10°	-85	-85	
Moderate	31°	-39	-44	
Conservative	61°	+28	+28	



Virginia: Majority Picks Dem Over Trump

63% *****************

Over 6-in-10 Latinx voters in Virginia would vote for the Democrat against Trump

1-in-5 would vote to re-elect Trump

17%

And ~1-in-5 are still undecided - 18% lean towards the Democrat, 6% lean towards Trump, 38% would vote for a third party, and 38% are firm undecideds.

Q.10 If the 2020 general election for President were held today, would you vote to re-elect Donald Trump, or vote for the Democratic candidate?

Virginia: Trump Underperforming 2016 Exits

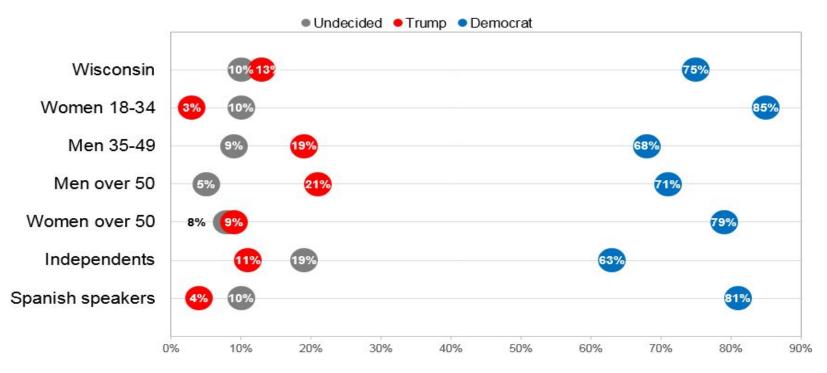


Would vote to re-elect Trump in 2020



Voted for Trump in 2016 according to exit poll

Wisconsin: Low Trump Re-Elect Across the Board





Thank You!

